



Company Summary

A5 ASSET FIVE GROUP PUBLIC COMPANY LIMITED

Services/ mai NC 07 Sep 2015
CG Report: -

Data as of 20 Dec 2021

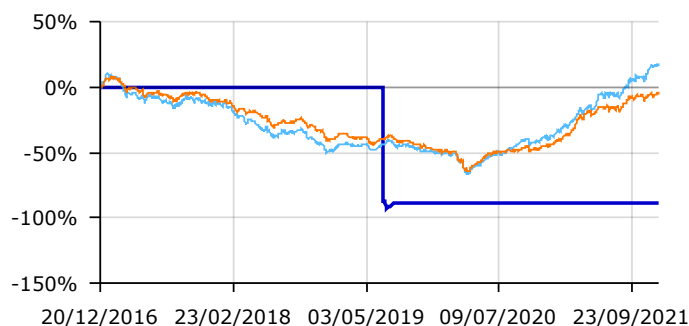
| Price (B.) | 52 Week High/Low | P/E (X) | P/BV (X) | Paid-up (MB.) | Market Cap (MB.) | EV (MB.) | EBITDA (MB.) | EV/EBITDA |
|------------|------------------|---------|----------|---------------|------------------|----------|--------------|-----------|
| 1.50 | - / - | - | - | 604.69 | - | - | 158.42 | - |

News

| Date/Time | Subject |
|-------------------|----------------------------------------------------------------------|
| 12 Nov 2021 08:18 | The Registration of the Capital Increase of the Subsidiary |
| 11 Nov 2021 22:14 | Notification on Progress of the Elimination of Grounds for Delisting |
| 11 Nov 2021 22:06 | Management Discussion and Analysis Quarter 3 Ending 30 Sep 2021 |
| 11 Nov 2021 19:42 | Financial Performance Quarter 3 (F45) (Reviewed) |
| 11 Nov 2021 19:38 | Financial Statement Quarter 3/2021 (Reviewed) |

more

5 Yr Price Performance (Adjusted Price)



Company Profile

| | | | |
|------------------------|------------------------------------------------------------------------------------------------------------------|-------------|------------|
| Address | 349 SJ Infinite I Business Complex 19th Floor 1901 Unit Vibhavadi-Rangsit Road, Chomphon Chatuchak Bangkok 10900 | | |
| Telephone | 0-2026-3512 | | |
| Fax | 0-2026-3513 | | |
| URL | www.assetfive.co.th | | |
| Establish Date | 19/09/2002 | Listed Date | 17/11/2003 |
| IPO Price (Baht) | 3.50@Par1.00 Baht | | |
| IPO Financial Advisory | MERRILL LYNCH SECURITIES (THAILAND) LIMITED | | |
| Par | 0.50 Baht | | |
| Last Par Change | Old 1.00 : New 0.50 @ 28/04/2020 | | |

Price Performance (Adjusted Price)

| | Compare to Stock (%) | Compare to Sector (%) | Compare to Market (%) |
|--------------------|----------------------|-----------------------|-----------------------|
| 5 Days | - | 0.23 | 0.24 |
| 20 Days | - | -1.57 | -0.52 |
| 60 Days | - | -10.41 | -3.21 |
| 120 Days | - | -18.73 | -10.53 |
| YTD | - | -46.29 | -40.48 |
| P/E (X) | - | 51.62 | 56.32 |
| P/BV (X) | - | 4.64 | 3.31 |
| Turnover Ratio (%) | - | 0.50 | 0.79 |

Market/Industry/Sector Change

| | |
|---------------------------------|----------------------------------------------|
| Effective Date | 05/01/2015 |
| Previous Market/Industry/Sector | mai / MAI Industry / Medium-Sized Enterprise |
| Current Market/Industry/Sector | mai / Services / Services |

Business

The Company operates as the holding company to invest in subsidiaries which engage in real estate development and related business.

| | 31 Mar 2021 | | 13 Apr 2020 | |
|----------------------------|--------------------------|-----|----------------------|-----|
| Free Float % /Shareholders | 20.60% | 523 | 25.01% | 521 |
| Foreign Shareholders | 3.62% (As of 20/12/2021) | | Foreign Limit 49.00% | |
| NVDR Shareholders | 0.07% (As of 20/12/2021) | | | |

| Top 10 Major Shareholders(@31 Mar 2021) | | | Share | % | Accumulated: Turnover Ratio, Value Trade/Day | | | | | |
|------------------------------------------------|-----------------------------------------------------------------------|-------------------------|-----------------------|----------|----------------------------------------------|--------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|---------------------|-------------|
| | | | | | YTD | 2020 | 2019 | | | |
| | | | | | 20 Dec 2021 | 30 Dec 2020 | 30 Dec 2019 | | | |
| 1.นาย SUPACHOKE PANCHASARP | 536,801,385 | 44.39 | Statistics | | | | | | | |
| 2.MR. KRIANGKRAI SIRAVANICHKAN | 295,065,150 | 24.40 | Listed share (M.) | | | | | | | |
| 3.MRS. Kwaisun Panchasarp | 50,934,367 | 4.21 | Market Cap (MB.) | | | | | | | |
| 4.MR. CHAVAPONG CHAOWAPATANAWONG | 49,119,129 | 4.06 | Price (B./share) | | | | | | | |
| 5.MR. YONGKIAT SIRIVAJANANGKUN | 46,990,453 | 3.89 | BVPS (B./Share) | | | | | | | |
| 6.MR. Sarot Assavapornchai | 43,703,111 | 3.61 | P/BV (X) | | | | | | | |
| 7.MR. Seri Ojarasporn | 31,619,129 | 2.61 | P/E (X) | | | | | | | |
| 8.MR. PUDNAN PATTARAPAIBULKIJ | 31,619,129 | 2.61 | Turnover Ratio (%) | | | | | | | |
| 9.MR. Chotikorn Panchasarp | 30,000,000 | 2.48 | Value Trade/Day (MB.) | | | | | | | |
| 10.DBS BANK LTD | 30,000,000 | 2.48 | Beta | | | | | | | |
| Management | | | Position | | Rate of Return | | | | | |
| | | | | | YTD | 2020 | 2019 | | | |
| 1.Mr. KRIANGKRAI SIRAVANICHKAN | CHAIRMAN OF THE BOARD OF DIRECTORS | Price Change (%) | | | | | 0.00 | 0.00 | -89.29 | |
| 2.Mr. SUPACHOKE PANCHASARP | CHAIRMAN OF THE EXECUTIVE OF COMMITTEE / MANAGING DIRECTOR / DIRECTOR | Dividend Yield (%) | | | | | - | - | - | |
| 3.Mr. YONGKIAT SIRIVAJANANGKUN | DIRECTOR | Payout Ratio | | | | | - | - | - | |
| 4.Mr. WALLOP SRIPAISAL | INDEPENDENT DIRECTOR / CHAIRMAN OF THE AUDIT COMMITTEE | Dividend Policy | | | | | Not more than 50% of net profit after deducting corporate income tax of the separate financial statements and legal reserve, except that the Company needs to use such net profit to expand its business | | | |
| 5.Mr. PURIPUT CHUMTHAM | INDEPENDENT DIRECTOR / AUDIT COMMITTEE | Dividend | | | | | | | | |
| 6.Miss SANSANEE POOLSAWAT | INDEPENDENT DIRECTOR / AUDIT COMMITTEE | Operation Period | | | | | Dividend/Share | Unit | Payment Date | Type |
| | | | | | No Information Found | | | | | |

| | | |
|-------------------------------------|---------------------------------------------------------------------------------------------------------------|----------------------|
| Auditor | MISS SOMJINTANA PHOLHIRUNRAT/D I A INTERNATIONAL AUDIT CO.,LTD. | |
| (Effective Until 31/12/2021) | Mr. JOOMPOTH PRIRATANAKORN/D I A INTERNATIONAL AUDIT CO.,LTD. | F/S Year ended 31/12 |
| Latest Type of Report | MISS SUPHAPHORN MANGJIT/D I A INTERNATIONAL AUDIT CO.,LTD. Unqualified opinion with an emphasis of matters | |

Financial Data

| Statement of Financial Position (MB.) | 9M/2021 | 9M/2020 | 2020 | 2019 | 2018 |
|----------------------------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| | (01/01/21 | (01/01/20 | (01/01/20 | (01/01/19 | (01/01/18 |
| | -30/09/21) | -30/09/20) | -31/12/20) | -31/12/19) | -31/12/18) |
| | Consolidate | Consolidate | Consolidate | Consolidate | Consolidate |
| Accounting Type | | | | | |
| Cash And Cash Equivalents | 87.90 | 35.10 | 193.01 | 19.71 | 86.51 |
| A/R Net | 18.90 | 28.43 | 17.55 | 26.12 | 17.19 |
| Inventories | 543.24 | 1,344.77 | 1,237.25 | 1,453.96 | 913.34 |
| Current Assets | 724.73 | 1,417.25 | 1,456.10 | 1,547.43 | 1,051.14 |
| PP&E Net | 4.33 | 5.56 | 5.04 | 5.96 | 6.68 |
| Non-Current Assets | 436.46 | 421.27 | 413.70 | 203.72 | 590.99 |
| Total Assets | 1,161.19 | 1,838.53 | 1,869.80 | 1,751.15 | 1,642.13 |
| OD | - | - | - | 8.09 | 5.73 |
| A/P Net | 83.09 | 240.02 | 316.00 | 256.67 | 111.54 |
| Current portion of LT | 32.90 | 704.82 | 564.33 | 362.48 | 0.33 |
| Current Liabilities | 200.85 | 990.12 | 972.44 | 673.19 | 209.29 |
| Non-Current Liabilities | 155.86 | 160.90 | 206.13 | 532.31 | 941.47 |
| Total Liabilities | 356.71 | 1,151.02 | 1,178.57 | 1,205.50 | 1,150.76 |
| Authorized Capital | 661.50 | 661.50 | 661.50 | 1,123.00 | 1,123.00 |
| Paid-Up Capital | 604.69 | 604.69 | 604.69 | 1,123.00 | 1,123.00 |
| Premium (Discount) on Share Capital | 3.41 | 18.82 | 18.82 | -169.07 | -187.89 |
| Retained Earnings (Deficit) | -58.84 | -71.36 | -168.08 | -125.04 | -283.86 |
| Treasury Stock | - | - | - | - | - |
| Shares Of The Company Held By Subsidiaries | - | - | - | - | - |
| Other Components Of Equity | 238.04 | 122.36 | 222.64 | -294.44 | -170.43 |
| - Surplus (Deficits) | -2.57 | 6.60 | -2.57 | 6.60 | -170.43 |
| Shareholders' Equity | 787.31 | 674.51 | 678.07 | 534.44 | 480.81 |
| Minority Interest | 17.18 | 13.00 | 13.16 | 11.21 | 10.55 |
| | | | | | more |

| Statement of Comprehensive Income (MB.) | 9M/2021 | 9M/2020 | 2020 | 2019 | 2018 |
|-----------------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| | (01/01/21 -30/09/21) | (01/01/20 -30/09/20) | (01/01/20 -31/12/20) | (01/01/19 -31/12/19) | (01/01/18 -31/12/18) |
| Accounting Type | Consolidate | Consolidate | Consolidate | Consolidate | Consolidate |
| Revenue From Operations | 658.70 | 589.10 | 810.42 | 507.94 | 198.30 |
| Other Income | 3.49 | 13.10 | 16.46 | 2.62 | 0.60 |
| Total Revenues | 662.25 | 603.11 | 827.80 | 513.42 | 201.00 |
| Costs | 419.52 | 436.18 | 609.41 | 365.68 | 143.39 |
| Selling And Administrative Expenses | 83.57 | 85.05 | 120.28 | 79.84 | 65.99 |
| Total Cost And Expenses | 503.09 | 521.23 | 729.69 | 445.52 | 465.22 |
| EBITDA | 158.42 | 84.00 | 99.80 | 70.61 | -267.45 |
| Depre. & Amor. | 3.08 | 3.58 | 4.74 | 2.71 | 1.84 |
| EBIT | 155.34 | 80.42 | 95.05 | 67.91 | -269.29 |
| Net Profit : Owners Of The Parent | 109.24 | 53.68 | 57.24 | 43.41 | -281.22 |
| EPS (B.) | 0.09 | 0.05 | 0.05 | 0.04 | -7.86 |

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| Statement of Cash Flow (MB.) | 9M/2021 | 9M/2020 | 2020 | 2019 | 2018 |
|------------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|
| | (01/01/21 -30/09/21) | (01/01/20 -30/09/20) | (01/01/20 -31/12/20) | (01/01/19 -31/12/19) | (01/01/18 -31/12/18) |
| Accounting Type | Consolidate | Consolidate | Consolidate | Consolidate | Consolidate |
| Operating Cash Flow | 552.91 | 110.62 | 366.57 | 37.56 | -170.84 |
| Investing Cash Flow | -76.59 | -139.27 | -141.84 | -0.13 | 26.01 |
| Financing Cash Flow | -581.42 | 44.03 | -51.44 | -104.23 | 171.15 |
| Net Cash Flow | -105.11 | 15.39 | 173.30 | -66.80 | 26.32 |

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| Ratios | 9M/2021 | 9M/2020 | 2020 | 2019 | Growth Rate (%) | 9M/2021 | 9M/2020 | 2020 | 2019 |
|--------------------------|-------------------|---------|-------|-------|----------------------|---------|--------------|-------|--------|
| | Current Ratio (X) | 3.61 | 1.43 | 1.50 | | 2.30 | Sales Growth | 11.81 | 95.60 |
| ROE (%) | 15.43 | 13.15 | 9.44 | 8.55 | COGs Growth | -3.82 | 101.11 | 66.65 | 155.02 |
| ROA (%) | 11.33 | 6.34 | 5.25 | 4.00 | Total Revenue Growth | 9.81 | 97.33 | 61.23 | 155.44 |
| D/E (X) | 0.44 | 1.67 | 1.71 | 2.21 | Total Expense Growth | -3.48 | 92.10 | 63.78 | -4.24 |
| Total Asset Turnover (X) | 0.59 | 0.45 | 0.46 | 0.30 | Net Profit Growth | 103.50 | 179.08 | 31.85 | N/A |
| Gross Profit Margin (%) | 36.31 | 25.96 | 24.80 | 28.01 | | | | | |
| EBIT Margin (%) | 23.46 | 13.33 | 11.48 | 13.23 | | | | | |
| Net Profit Margin (%) | 17.10 | 9.20 | 7.15 | 8.75 | | | | | |

Annualized: ROE, ROA

Annualized

| Capital Movement (Last 3 Year) | | | | | Cash Cycle | | | | |
|--------------------------------|---------|-----------------------|---------------|------|-------------------------------|---------|--------|--------|----------|
| Date | CA Type | Changed paid up share | Paid up share | Par | 9M/2021 | 9M/2020 | 2020 | 2019 | |
| 07 May 2020 | XR | 86,384,615 | 1,209,384,615 | 0.50 | A/R Turnover (Times) | 37.19 | 21.71 | 37.11 | 23.46 |
| 24 Dec 2018 | PP | 752,836,413 | 1,123,000,000 | 1.00 | Avg. Collection Period (Days) | 9.81 | 16.82 | 9.83 | 15.56 |
| | | | | | Inventory Turnover (Times) | 0.63 | 0.42 | 0.45 | 0.31 |
| | | | | | Avg. Inventory Period (Days) | 581.29 | 878.90 | 805.94 | 1,181.46 |
| | | | | | A/P Turnover (Times) | 3.67 | 2.65 | 2.13 | 1.99 |
| | | | | | Avg. Payment Period (Days) | 99.48 | 137.70 | 171.50 | 183.76 |
| | | | | | Cash Cycle (Days) | 491.62 | 758.01 | 644.27 | 1,013.25 |

Information only PP, PO, XR and XD

Only Preferred Share and Warrants

Trading Sign (Latest)

| Trading Alert | Posted Date | Lifted Date |
|---------------|-------------|-------------|
| SP | 09 Mar 2016 | - |

Other Securities

| Securities Name |
|-----------------|
| - |

Market Alert (Latest)

No Information Found

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Remark - Calculated from adjusted price

- Presented and calculated from the consolidated statement and displayed as cumulative quarterly statement by fiscal year (Company statement will be presented and calculated in case consolidated statement is not available.)

- The information is quarterly updated within 7 business days after the new financial statement is submitted.

- Information on the financial statements is presented according to the information that the listed companies submit on that period. The investors should study additional information from the companies' financial statements since some companies may restate the comparing financial statements on the latest financial statements.

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