

13 May 2020

Subject: Notification on Change in Paid-up Share Capital

To: President
The Stock Exchange of Thailand

Asset Five Group Public Company Limited (“**the Company**”) would like to inform that the Company has completed a registration of change in paid-up capital from 561,500,000.00 Baht to 604,692,307.50 Baht with the Department of Business Development, Ministry of Commerce on 13 May 2020. The change in paid-up capital resulted from an offering and issuance of newly issued ordinary shares to existing shareholders of the Company, during the subscription and payment periods on 24 April 2020 to 7 May 2020 (only for business days), for a total of 7 working days.

Therefore, currently the Company's paid-up registered capital is 604,692,307.50 Baht divided into 1,209,384,615 ordinary shares with par value at 0.50 Baht each.

Please be informed accordingly.

Sincerely yours

Asset Five Group Public Company Limited

Signed

(Mr. Kriangkrai Siravanichkan)
Chairman of the Board of Directors