

(Translation)

ADAMAS

SET No. 04/2018

30 January 2018

Subject: The appointment of independent financial advisor.

Attention: President
Stock Exchange of Thailand

Adamas Incorporation Public Company Limited (the "Company") hereby discloses the resolutions passed by Board of Directors' Meeting No. 1/2018 convened on 29 January 2018, which considered and approved the following material matters:

Approval of the appointment of Silom Advisory Company Limited as the independent financial advisor in the course of the assignment for providing independent fairness opinion on the tender offer of Adamas Incorporation Public Company Limited and documentation as required by the relevant regulator of the Company at the total fee amount of Baht 900,000 (excluding vat).

Please inform the shareholders and the investors accordingly.

Sincerely yours,

Adamas Incorporation Public Company Limited

Signed  _____

(Mr. Monchai Orawongpaisan)

Chairman