



(Translation)

No. 015/2019

26 March 2019

Subject: Notification on the Receipt of a Copy of the Preliminary Result of Tender Offer (Form 247-6-Khor)

To: President
The Stock Exchange of Thailand

Enclosure: A Copy of the Preliminary Result of the Tender Offer (Form 247-6-Khor)

Adamas Incorporation Public Company Limited (“the Company”) would like to inform you that today (26 March 2019) the Company has received a copy of the Preliminary Result of Tender Offer (Form 247-6-Khor) from Mr. Supachoke Panchasarp, as the Tender Offeror, detailed as per the attachment.

Please be informed accordingly.

Sincerely Yours,

Adamas Incorporation Public Company Limited

Signed

(Mr. Kriangkrai Siravanichkan)
Chairman of the Board of Directors

- Translation -

26 March 2019

Subject : The Preliminary Result of Tender Offer (Form 247-6-Khor) in Adamas Incorporation
Public Company Limited

To : Secretary General, The Office of The Securities and Exchange Commission (the "SEC")
President, The Stock Exchange of Thailand (the "SET")

Enclosure The Preliminary Result of the Tender Offer (Form 247-6-Khor)

Mr. Supachoke Panchasarp as the Tender Offeror would like to submit the Preliminary Result of Tender Offer (Form 247-6-Khor) in Adamas Incorporation Public Company Limited (the "Company") to the SEC as attached herewith.

Please be informed accordingly.

Yours sincerely,

- *Mr. Supachoke Panchasarp* -

(Mr. Supachoke Panchasarp)

The Tender Offeror

- Translation -

Report on the Preliminary Result of the Tender Offer

1. Submission Date: 26 March 2019
2. Name of the Offered Securities: Ordinary shares of Adamas Incorporation Public Company Limited
3. Name of the Tender Offeror: Mr. Supachoke Panchasarp
4. Name of the Tender Offer Preparer Capital Link Advisory Limited
5. Tender Offer period 25 business days starting from 26 February 2019 to 1 April 2019
6. The number and percentage of securities held by the Tender Offeror prior to the Tender Offer and tendered securities as of 25 March 2019

6.1 Shares

	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the business ¹	Percentage in comparison with the total voting rights of the business
Shares held prior to the Tender Offer	Ordinary shares	468,038,398	41.68	41.68
Tendered shares	Ordinary shares	57,300	0.01	0.01
Shares held prior to the Tender Offer in combination with tendered shares	Ordinary shares	468,095,698	41.68	41.68

6.2 Convertible Securities

– None –

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the Tender Offer is submitted.

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

- Mr. Supachoke Panchasarp -

(Mr. Supachoke Panchasarp)

The Tender Offeror