



(Translation)

No. 010/2022

1 April 2022

Subject: Notification of Shareholders' Restructuring

To: President

The Stock Exchange of Thailand

Asset Five Group Public Company Limited ("the Company") would like to inform that Big Lot transaction of 179,000,000 shares, or equivalent to 14.80 percent of the Company's total issued shares is the restructuring of the Company's major shareholders, which Mr. Kriangkrai Siravanichkan sold his shares to Mr. Taweerat Prungpattanasakul. After the above transactions, the major shareholders of the Company shall be listed as follows:

No.	Before Restructuring			After Restructuring		
	Shareholder's Name	No. of shares	Shareholding proportion (%)	Shareholder's Name	No. of shares	Shareholding proportion (%)
1.	Mr. Supachoke Panchasarp	536,801,385	44.39	Mr. Supachoke Panchasarp	536,801,385	44.39
2.	Mr. Taweerat Prungpattanasakul	-	N/A	Mr. Taweerat Prungpattanasakul	179,000,000	14.80
3.	Mr. Kriangkrai Siravanichkan	270,000,000	22.33	Mr. Kriangkrai Siravanichkan	91,000,000	7.52
4.	Mrs. Kwaisun Panchasarp	50,934,367	4.21	Mrs. Kwaisun Panchasarp	50,934,367	4.21
5.	Mr. Yongkiat Sirivajanangkun	45,490,453	3.76	Mr. Yongkiat Sirivajanangkun	45,490,453	3.76
	Others	306,158,410	25.32	Others	306,158,410	25.32
	Total	1,209,384,615	100.00	Total	1,209,384,615	100.00

Remark: (1) Refer to the list of shareholders as of the Record Date, dated 14 March 2022 and the mentioned transactions.

* Person under Section 258 of Mr. Supachoke Panchasarp

This share restructuring would not impact on the power to control the operation, Board of Directors' structure and Management of the Company.

Such share restructuring does not qualify Mr. Taweerat Prungpattanasakul to have a duty to make a Tender Offer for all securities of the Company in accordance with the Notification of the Capital Market Supervisory Board No. ThorJor 12/2554 RE: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers (as amended).

Please be informed accordingly.

Sincerely yours

Asset Five Group Public Company Limited

Signed

(Mr. Supachoke Panchasarp)

Managing Director