

No. 047/2018

28 December 2018

Subject: Notification of completion on the acquisition and entire business transfer of Asset Five Holding Company Limited and the disposal of all investments in a subsidiary

To: President,
The Stock Exchange of Thailand

As the Extraordinary General Meeting of Shareholders of Adamas Incorporation Public Company Limited ("the Company") No. 1/2018 held on Tuesday 18 December 2018 passed the resolution to enter into the acquisition and entire business transfer of Asset Five Holding Company Limited ("AFH") by paying compensation with the newly issued ordinary shares of the Company and pass the resolution to dispose of all investments in Sittarom Development Company Limited ("STR"), the Company would like to notify the results of the operation according to the resolution of the shareholders' meeting as follows:

No.	Operation	Date
1.	Registered capital decrease and amended the Memorandum of Association Article 4.	19 December 2018
2.	Registered capital increase and amended the Memorandum of Association Article 4.	20 December 2018
3.	Registered of amendments to Company's objectives and the Memorandum of Association Article 3.	20 December 2018
4.	Completed the acquisition and entire business transfer of AFH	20 December 2018
5.	Registered paid-up capital	22 December 2018
6.	Closed the offering period to buy STR's shares from third parties.	25 December 2018
7.	Mr. Kriangkrai Siravanichkan paid for the acquisition STR's shares	27 December 2018

Please be informed accordingly.



Sincerely yours,

Adamas Incorporation Public Company Limited

Signed

(Mr. Kriangkrai Siravanichkan)
Chairman of the Board of Directors