



(Translation)

No. 009/2022

24 March 2022

Subject: Notification on the Significant Resolutions of the Board of Directors' Meeting and Canceling the Original Date of the Annual General Meeting of Shareholders for the year 2022 (the "AGM 2022") and Fixing the New Date for the AGM 2022 Due the Addition of an Agenda Regarding the Increase the Limit of the Issuance and Offering of Debentures

To: President
The Stock Exchange of Thailand

Refer to: the Significant Resolutions of the Board of Directors' Meeting and Scheduling for the Annual General Meeting of Shareholders for the Year 2022, No. 006/2565, which was published to the Stock Exchange of Thailand on 25 February 2022.

Asset Five Group Public Company Limited ("the Company") would like to inform the resolutions of the Board of Directors' Meeting No. 2/2022 held on 24 March 2022 approving the significant resolutions of the meeting as follows:

1. Approved to appoint Associate Professor Manop Bongsadadt to take the position of the Chairman of the Board of Directors to replace the resigned director, which will be effective from 24 March 2022 onwards.
2. Approved to appoint Miss Nichaorn Trithipharat to take the position of the Chief Financing Officer, which will be effective from 24 March 2022 onwards.
3. Approved to propose to the AGM 2022 to consider and approve the payment of dividends for the 2021 operating results to the shareholders of the Company at the rate of 0.01 Baht per share, in the total amount of 12,093,846.15 Baht by specifying the list of shareholders who are entitled to receive the dividend (Record Date) on 10 May 2022 and the dividend payment date on 27 May 2022.
4. Approved to propose to the AGM 2022 to consider and approve the re-appointment of 2 Directors who shall be retired by rotation with the details as follows:

2 Directors who shall be retired by rotation are comprised of:

1. Ms. Supachoke Panchasarp
2. Mr. Yongkiat Sirivajanangkul
5. Approved to propose to the AGM 2022 to consider and approve the remuneration of the Directors and Sub-Committee for year 2022, as follows:

5.1 Monthly Remuneration

- Chairman of the Board of Directors receive a Monthly Remuneration of 15,000 Baht (Fifteen Thousand Baht)
- Director receive a Monthly Remuneration of 10,000 Baht (Ten Thousand Baht)

5.2 Meeting Allowance

- Chairman of the Board of Directors receive a Meeting Allowance of 15,000 Baht (Fifteen Thousand Baht)
- Director receive a Meeting Allowance of 10,000 Baht (Ten Thousand Baht)

5.3 Meeting Allowance for Sub-committee such as Audit Committee

- Chairman of the Board of Sub-committee receive a Meeting Allowance of 10,000 Baht (Ten Thousand Baht)
- Sub-committee receive a Meeting Allowance of 7,000 Baht (Seven Thousand Baht)

Directors who receive regular salary as executives shall not receive such remuneration as a Director.

6. Approved to propose to the AGM 2022 to consider and approve the appointment of Miss Somjintana Pholhirunrat, Certified Public Accountant No. 5599 and/or Mr. Wirot Sujathamnukul, Certified Public Accountant No. 5128 and/or Mr. Nophruek Phitsanuwong, Certified Public Accountant No. 7764 and/or Miss Suphanphorn Mangjit, Certified Public Accountant No. 8125 of DIA International Audit Co., Ltd. as the auditor of the Company, in order to audit the Financial Statements of the Company for the accounting year ending 31 December 2022, and in the case that the so appointed auditor cannot perform his/her duty, DIA International Audit Co., Ltd. is required to arrange for another certified public accountant to audit and render their opinion on the Financial Statements in place of the appointed auditor and set the remuneration for the auditor within the limit of not more than 850,000 Baht.

7. Approved to propose to the AGM 2022 to consider and approve to increase the limit of issuance and offering of all types / all kinds of debentures from the original limit of 400 Million Baht, which the Annual General Meeting of Shareholders for the year 2020 on 1 June 2020 has approved, to 1,500 Million Baht to support the opportunity to expand the projects in the future with details as follows:

Type of Debt instrument	All types and all kinds of Debentures (Old)	All types and all kinds of Debentures (New)
Objective	For repayment of loan, utilizing as working capital and expansion of business or any other objectives, the Board of Directors deems appropriate.	For repayment of loan, utilizing as working capital and expansion of business or any other objectives, the Board of Directors deems appropriate.
Total Issue Size	Outstanding amount not exceeding 400 Million Baht at any time.	Outstanding amount not exceeding 1,500 Million Baht at any time.
Currency	In Thai Baht	In Thai Baht
Offer Price and Interest	Depending on market conditions at the time of issuance and offering.	Depending on market conditions at the time of issuance and offering.
Tenor	Tenor of short term debentures will not exceeding 270 days. For long term debentures will not exceeding 10 years.	Tenor of short term debentures will not exceeding 270 days. For long term debentures will not exceeding 10 years.
Offering	The Debentures will be offered domestically to the public and/or specific investors under the private placement basis and/or to the institutional investors and/or the major investors which may be offered at one time or several times and/or as a project and/or revolving. Which shall be subject to the announcement of the Securities and Exchange Commission and / or the SEC office and / or other relevant regulations that are effective at the time of issuance and offering of the debentures.	The Debentures will be offered domestically to the public and/or specific investors under the private placement basis and/or to the institutional investors and/or the major investors which may be offered at one time or several times and/or as a project and/or revolving. Which shall be subject to the announcement of the Securities and Exchange Commission and / or the SEC office and / or other relevant regulations that are effective at the time of issuance and offering of the debentures.

Other conditions	Additional restrictions and conditions of the Debentures such as the type of Debentures to be issued each time, par value, offering price per unit, interest rate, appointment of debenture holders' representative, issuance and offering method, allocation method, details of the offering, early redemption, registration on the secondary markets (if any), shall be further determined and fixed by the Board of Directors and/or the Authorized Director or the person(s) entrusted by the Board of Directors and/or the Chief Executive Officer	Additional restrictions and conditions of the Debentures such as the type of Debentures to be issued each time, par value, offering price per unit, interest rate, appointment of debenture holders' representative, issuance and offering method, allocation method, details of the offering, early redemption, registration on the secondary markets (if any), shall be further determined and fixed by the Board of Directors and/or the Authorized Director or the person(s) entrusted by the Board of Directors and/or the Chief Executive Officer
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8. Approved to cancel the original date of the Annual General Meeting of Shareholders for the year 2022 (the "AGM 2022") and fix the new date for the new AGM 2022 via E-AGM since the addition of an agenda regarding the increase the limit of the issuance and offering of debentures after the date of fixing the rights of shareholders who have the right to attend the AGM 2022 (Record Date) has passed, with the agenda items listed as follows:

Details	The date for the 2022 Annual General Meeting of Shareholders (Old)	The date for the 2022 Annual General Meeting of Shareholders (New)
Agenda 1	To consider and acknowledge the operation results of the Company for the fiscal year ended 31 December 2021;	To consider and acknowledge the operation results of the Company for the fiscal year ended 31 December 2021;
Agenda 2	To consider and approve the financial statements of the Company for the fiscal year ended 31 December 2021;	To consider and approve the financial statements of the Company for the fiscal year ended 31 December 2021;
Agenda 3	To consider and approve the dividend payment;	To consider and approve the dividend payment;
Agenda 4	To consider and approve the re-appointment of the directors who shall be retired by rotation;	To consider and approve the re-appointment of the directors who shall be retired by rotation;
Agenda 5	To consider and approve the remuneration of the directors and sub-committee of the Company for the year 2022;	To consider and approve the remuneration of the directors and sub-committee of the Company for the year 2022;

Details	The date for the 2022 Annual General Meeting of Shareholders (Old)	The date for the 2022 Annual General Meeting of Shareholders (New)
Agenda 6	To consider and approve the appointment of auditors and determination of the auditor fee for the year 2022;	To consider and approve the appointment of auditors and determination of the auditor fee for the year 2022;
Agenda 7	Other matters (if any).	To consider and approve the increase the limit of issuance and offering of all types of debentures/all kinds
Agenda 8	-N/A-	Other matters (if any).
the date for fixing the names of shareholders who shall be entitled to attend the AGM 2022 (Record Date)	14 March 2022	8 April 2022
AGM 2022	28 April 2022 at 2:00 PM	28 April 2022 at 2:00 PM
the date for fixing the names of shareholders who are entitled to receive the dividend (Record Date)	10 May 2022	10 May 2022
Dividend payment date	27 May 2022	27 May 2022

9. Approved to cancel the original date for fixing the names of shareholders who shall be entitled to attend the AGM 2022 (Record Date) on 14 March 2022 and determine the new date for fixing the names of Shareholders who shall be entitled to attend the AGM 2022 (Record Date) on 8 April 2022 since the addition of an agenda regarding the increase the limit of the issuance and offering of debentures after the date of fixing the rights of shareholders who have the right to attend the AGM 2022 (Record Date) has passed.

Please be informed accordingly.

Sincerely yours

Asset Five Group Public Company Limited

Signed

(Mr. Supachoke Panchasarp)
Managing Director