

SET No. 14/2018

February 22, 2018

Subject: Notification on the Receipt of a Copy of the Preliminary Result of Tender Offer
(Form 247-6-Khor)

To: President
The Stock Exchange of Thailand

Enclosure A Copy of the Preliminary Result of the Tender Offer (Form 247-6-Khor)

Adamas Incorporation Public Company Limited (the "Company") would like to inform you that today (February 22, 2018) the Company has received a copy of the Preliminary Result of Tender Offer (Form 247-6-Khor) from Mr. Kriangkrai Siravanichkan, as the Tender Offeror, detailed as per the attachment.

Please be informed accordingly

Yours Sincerely,

Adamas Incorporation Public Company Limited



(Mr.Monchai Orawongpaisan)

Director

- Translation -

22 February 2018

Subject : The Preliminary Result of Tender Offer (Form 247-6-Khor) in Adamas Incorporation
Public Company Limited

To : Secretary General, The Office of The Securities and Exchange Commission (the "SEC")
President, The Stock Exchange of Thailand (the "SET")

Enclosure The Preliminary Result of the Tender Offer (Form 247-6-Khor)

Mr. Kriangkrai Siravanichkan as the Tender Offeror would like to submit the Preliminary Result of Tender Offer (Form 247-6-Khor) in Adamas Incorporation Public Company Limited (the "Company") to the SEC as attached herewith.

Please be informed accordingly.

Yours sincerely,

- *Mr. Kriangkrai Siravanichkan* -

(Mr. Kriangkrai Siravanichkan)

The Tender Offeror

- Translation -

Report on the Preliminary Result of the Tender Offer

1. Submission Date: 22 February 2018
2. Name of the Offered Securities: Ordinary shares of Adamas Incorporation Public Company Limited
3. Name of the Tender Offeror: Mr. Kriangkrai Siravanichkan
4. Name of the Tender Offer Preparer Capital Link Advisory Limited
5. Tender Offer period 25 business days starting from 25 January 2018 to 28 February 2018
6. The number and percentage of securities held by the Tender Offeror prior to the Tender Offer and tendered securities as of 21 February 2018

6.1 Shares

	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the business ¹	Percentage in comparison with the total voting rights of the business
Shares held prior to the Tender Offer	Ordinary shares	83,659,850	22.60	22.60
Tendered shares	Ordinary shares	227,957,200	61.58	61.58
Shares held prior to the Tender Offer in combination with tendered shares	Ordinary shares	311,617,050	84.18	84.18

6.2 Convertible Securities

- None -

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the Tender Offer is submitted.

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

- Mr. Kriangkrai Siravanichkan -

(Mr. Kriangkrai Siravanichkan)

The Tender Offeror