

**Headline:** Report on the results of sale of common shares offered to private placement (F53-5)

**Security Symbol:** ADAM

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company ADAMAS INCORPORATION PUBLIC COMPANY LIMITED  
Date 02-Oct-2014

Details of additional shares allocation shown as follows

Offered to	Number of allotted shares (shares)	Subscription price (baht per share)	Subscription and payment period	Number of subscribed shares (shares)
Private Placement allocation based on shareholders' resolution totally 500,000,000 shares. The number of allotted and subscribed shares equal to 90,000,000 shares and remaining shares equal to 410,000,000 shares. Detail as following				
Fortune Thailand Investment Limited	90,000,000	1.71	From 29-Sep-2014 to 29-Sep-2014	90,000,000
Summary				90,000,000
Total amount (baht)	153,900,000.00			
Total expense (baht)	115,000.00			
Expense details	Registration fee for capital increase 90,000 Baht Document preparation expenses, advisory fees and other relevant expenses in estimate 25,000 Baht			
Net amount received (baht)	153,785,000.00			

Signature \_\_\_\_\_  
(Mr. Kriangkrai Siravanichkan)  
Chairman of the Board of Directors  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mr. Supachoke Panchasarp)  
Director and Chief Executive Officer  
Authorized to sign on behalf of the company

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