

9 October 2020

Subject: Notification of the Utilization of Funds from Capital Increase

To: President  
The Stock Exchange of Thailand

Asset Five Group Public Company Limited (“the Company”) would like to notify the utilization of funds from capital increase by the way of Right Offering to existing shareholders according to the resolutions of the Extraordinary General Meeting of shareholders No. 1/2020, held on 13 February 2020 during the period from 1 January – 30 June 2020 with details as follows:

Use of funds	Funds from capital increase by the way of Right Offering to existing shareholders (Baht)	Actual spending during 1 January – 30 June 2020 (Baht)	Remaining amount (Baht)
Payment for 1,472,500 shares of Tonson Development Company Limited or 47.50% of total voting rights	86,198,761.82	86,198,761.82	-

Please be informed accordingly.

Sincerely yours

Asset Five Group Public Company Limited

Signed \_\_\_\_\_

(Mr. Kiangkrai Siravanichkan)  
Chairman of the Board of Directors