

# ADAMAS

SET No. 17/2018

March 2, 2018

Subject: Notification on Receipt of a copy of the Result of Tender Offer (Form 256-2)

To: President  
The Stock Exchange of Thailand

Enclosure A copy of the Result of Tender Offer (Form 256-2)

Adamas Incorporation Public Company Limited (the "Company") would like to inform you that today (March 2, 2018) the Company has received a copy of the Result of Tender Offer (Form 256-2) from Mr. Kriangkrai Siravanichkan, as the Tender Offeror, detailed as per the attachment.

Please be informed accordingly

Yours Sincerely,

Adamas Incorporation Public Company Limited



( Mr.Monchai Orawongpaisan )

Director

- Translation -

2 March 2018

Subject : The Result of Tender Offer (Form 256-2)

To : Secretary General, The Office of The Securities and Exchange Commission (the "SEC")  
President, The Stock Exchange of Thailand (the "SET")

Enclosure The Result of Tender Offer (Form 256-2)

Mr. Kriangkrai Siravanichkan as the Tender Offeror would like to submit The Result of Tender Offer (Form 256-2) in Adamas Incorporation Public Company Limited (the "Company") to the SEC as attached herewith.

Please be informed accordingly.

Yours sincerely,

*- Mr. Kriangkrai Siravanichkan -*

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(Mr. Kriangkrai Siravanichkan)

The Tender Offeror

- Translation -

Report the Result of the Tender Offer

2 March 2018

To Secretary General, The Office of The Securities and Exchange Commission

I Mr. Kriangkrai Siravanichkan hereby report the result of the tender offer for the securities of Adamas Incorporation Public Company Limited as follows:

## 1. Shares

	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the business <sup>1</sup>	Percentage in comparison with the total voting rights of the business
Shares held prior to the tender offer	Ordinary shares	83,659,850	22.60	22.60
Shares offered to be purchased	Ordinary shares	286,503,737	77.40	77.40
Tendered shares	Ordinary shares	241,405,300	65.22	65.22
Acquired shares	Ordinary shares	241,405,300	65.22	65.22

## 2. Convertible Securities

- None -

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<sup>1</sup> The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted

3. Number of Securities Held by each of the Tender Offerors after the Tender Offer: The securities held by parties in the same group with the Tender Offerors and parties under Section 258 of the Tender Offerors and of the parties in the same group as the Tender Offerors shall be included

3.1 Shares

Name	Number of shares	Percentage in comparison with the total number of outstanding shares of the business <sup>2</sup>	Percentage in comparison with the total voting rights of the business
1. The Tender Offeror	325,065,150	87.82	87.82

3.2 Convertible Securities

- None --

- Mr. Kriangkrai Siravanichkan -

(Mr. Kriangkrai Siravanichkan)

The Tender Offeror

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<sup>2</sup> See footnote 1